

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No. 08-13555 (JMP)
Debtors : (Jointly Administered)
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**ORDER GRANTING FIRST INTERIM APPLICATION OF REED SMITH LLP
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JUNE 1, 2010 THROUGH NOVEMBER 30, 2010**

Upon consideration of the First Interim Application of Reed Smith LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2010 through November 30, 2010 (the "Application") for professional services rendered and expenses incurred during the period commencing June 1, 2010 through and including November 30, 2010; and a hearing having been held before the Court to consider the Application; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(7) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefore, it is hereby

ORDERED that the Application is granted to the extent set forth in Schedule "A."

This ____ day of _____, 20____.

THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE A

Lehman Brothers Holdings, Inc., et al.
Case No. 08-13555 (JMP)

APPLICANT	APPLICATION FILING DATE AND DOCKET NUMBER	FEES REQUESTED	FEES AWARDED	EXPENSES REQUESTED	EXPENSES AWARDED
Reed Smith LLP	First Interim TBD	\$418,202.00	\$418,202.00	\$4,832.33	\$4,832.33